

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar number, and address): Robert D. Swanson 162816/Daniel S. Stouder 226753 Boutin Jones Inc. 555 Capitol Mall, Suite 1500 Sacramento, CA 95814 TELEPHONE NO.: (916) 321-4444 FAX NO. (Optional): (916) 441-7597 E-MAIL ADDRESS (Optional): ATTORNEY FOR (Name): Defendant/Cross-complainant, The California State Grange	THE <div style="border: 1px solid black; padding: 10px; margin: 10px auto; width: 80%;"> FILED/ENDORSED <div style="border: 1px solid black; padding: 5px; margin: 5px auto; width: 60%;"> AUG - 7 2013 </div> </div> By: <u>DESSIE ROGERS</u> DEPUTY CLERK
SUPERIOR COURT OF CALIFORNIA, COUNTY OF Sacramento STREET ADDRESS: Gordon D. Schaeber Downtown Courthouse MAILING ADDRESS: 720 Ninth Street, Sacramento, CA 95814 CITY AND ZIP CODE: Sacramento, CA 95814 BRANCH NAME: Sacramento County Superior Court	
PLAINTIFF/PETITIONER: THE NATIONAL GRANGE OF THE ORDER OF HUSBANDRY, DEFENDANT/RESPONDENT: THE CALIFORNIA STATE GRANGE, et al.	
CASE MANAGEMENT STATEMENT (Check one): <input checked="" type="checkbox"/> UNLIMITED CASE (Amount demanded exceeds \$25,000) <input type="checkbox"/> LIMITED CASE (Amount demanded is \$25,000 or less)	CASE NUMBER: 34-2012-00130439
A CASE MANAGEMENT CONFERENCE is scheduled as follows: Date: August 22, 2013 Time: 8:30 a.m. Dept.: 36 Div.: Civil (Unlimited) Room: Address of court (if different from the address above): <input type="checkbox"/> Notice of Intent to Appear by Telephone, by (name):	

INSTRUCTIONS: All applicable boxes must be checked, and the specified information must be provided.

1. **Party or parties (answer one):**
 - a. ☒ This statement is submitted by party (name): The California State Grange, John Luvaas, Gerald Chernoff, Damian Parr, Takashi Yogi, Kathy Bergeron and Bill Thomas.
 - b. ☐ This statement is submitted jointly by parties (names):
2. **Complaint and cross-complaint (to be answered by plaintiffs and cross-complainants only)**
 - a. The complaint was filed on (date):
 - b. ☒ The cross-complaint, if any, was filed on (date): November 15, 2012
3. **Service (to be answered by plaintiffs and cross-complainants only)**
 - a. ☐ All parties named in the complaint and cross-complaint have been served, have appeared, or have been dismissed.
 - b. ☒ The following parties named in the complaint or cross-complaint
 - (1) ☐ have not been served (specify names and explain why not):
 - (2) ☒ have been served but have not appeared and have not been dismissed (specify names): Takashi Yogi, Kathy Bergeron and Bill Thomas
 - (3) ☐ have had a default entered against them (specify names):
 - c. ☐ The following additional parties may be added (specify names, nature of involvement in case, and date by which they may be served):
4. **Description of case**
 - a. Type of case in ☒ complaint ☐ cross-complaint (Describe, including causes of action):
 Complaint for Declaratory Judgment and Injunction

PLAINTIFF/PETITIONER: THE NATIONAL GRANGE, etc., et al.	CASE NUMBER: 34-2012-00130439
DEFENDANT/RESPONDENT: THE CALIFORNIA STATE GRANGE, et al.	

4. b. Provide a brief statement of the case, including any damages. *(If personal injury damages are sought, specify the injury and damages claimed, including medical expenses to date [indicate source and amount], estimated future medical expenses, lost earnings to date, and estimated future lost earnings. If equitable relief is sought, describe the nature of the relief.)*
Dispute between California non-profit and a national organization.
- ☐ *(If more space is needed, check this box and attach a page designated as Attachment 4b.)*
5. **Jury or nonjury trial**
The party or parties request ☒ a jury trial ☐ a nonjury trial. *(If more than one party, provide the name of each party requesting a jury trial):*
6. **Trial date**
a. ☐ The trial has been set for (date):
b. ☒ No trial date has been set. This case will be ready for trial within 12 months of the date of the filing of the complaint *(if not, explain)*:
c. Dates on which parties or attorneys will not be available for trial *(specify dates and explain reasons for unavailability)*:
Unavailable until after January 1, 2014.
7. **Estimated length of trial**
The party or parties estimate that the trial will take *(check one)*:
a. ☒ days *(specify number)*: fifteen (15)
b. ☐ hours (short causes) *(specify)*:
8. **Trial representation *(to be answered for each party)***
The party or parties will be represented at trial ☒ by the attorney or party listed in the caption ☐ by the following:
a. Attorney:
b. Firm:
c. Address:
d. Telephone number:
e. E-mail address:
f. Fax number:
g. Party represented:
☐ Additional representation is described in Attachment 8.
9. **Preference**
☐ This case is entitled to preference *(specify code section)*:
10. **Alternative dispute resolution (ADR)**
a. **ADR information package.** Please note that different ADR processes are available in different courts and communities; read the ADR information package provided by the court under rule 3.221 for information about the processes available through the court and community programs in this case.
(1) For parties represented by counsel: Counsel ☒ has ☐ has not provided the ADR information package identified in rule 3.221 to the client and reviewed ADR options with the client.
(2) For self-represented parties: Party ☐ has ☐ has not reviewed the ADR information package identified in rule 3.221.
b. **Referral to judicial arbitration or civil action mediation *(if available)*.**
(1) ☐ This matter is subject to mandatory judicial arbitration under Code of Civil Procedure section 1141.11 or to civil action mediation under Code of Civil Procedure section 1775.3 because the amount in controversy does not exceed the statutory limit.
(2) ☐ Plaintiff elects to refer this case to judicial arbitration and agrees to limit recovery to the amount specified in Code of Civil Procedure section 1141.11.
(3) ☒ This case is exempt from judicial arbitration under rule 3.811 of the California Rules of Court or from civil action mediation under Code of Civil Procedure section 1775 et seq. *(specify exemption)*:
Equitable relief sought



PLAINTIFF/PETITIONER: THE NATIONAL GRANGE, etc., et al.	CASE NUMBER: 34-2012-00130439
DEFENDANT/RESPONDENT: THE CALIFORNIA STATE GRANGE, et al.	

10. c. Indicate the ADR process or processes that the party or parties are willing to participate in, have agreed to participate in, or have already participated in (*check all that apply and provide the specified information*):

	The party or parties completing this form are willing to participate in the following ADR processes (<i>check all that apply</i>):	If the party or parties completing this form in the case have agreed to participate in or have already completed an ADR process or processes, indicate the status of the processes (<i>attach a copy of the parties' ADR stipulation</i>):
(1) Mediation	<input checked="" type="checkbox"/>	<input type="checkbox"/> Mediation session not yet scheduled <input type="checkbox"/> Mediation session scheduled for (date): August 25, 2013 <input type="checkbox"/> Agreed to complete mediation by (date): <input type="checkbox"/> Mediation completed on (date):
(2) Settlement conference	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> Settlement conference not yet scheduled <input type="checkbox"/> Settlement conference scheduled for (date): <input type="checkbox"/> Agreed to complete settlement conference by (date): <input type="checkbox"/> Settlement conference completed on (date):
(3) Neutral evaluation	<input type="checkbox"/>	<input type="checkbox"/> Neutral evaluation not yet scheduled <input type="checkbox"/> Neutral evaluation scheduled for (date): <input type="checkbox"/> Agreed to complete neutral evaluation by (date): <input type="checkbox"/> Neutral evaluation completed on (date):
(4) Nonbinding judicial arbitration	<input type="checkbox"/>	<input type="checkbox"/> Judicial arbitration not yet scheduled <input type="checkbox"/> Judicial arbitration scheduled for (date): <input type="checkbox"/> Agreed to complete judicial arbitration by (date): <input type="checkbox"/> Judicial arbitration completed on (date):
(5) Binding private arbitration	<input type="checkbox"/>	<input type="checkbox"/> Private arbitration not yet scheduled <input type="checkbox"/> Private arbitration scheduled for (date): <input type="checkbox"/> Agreed to complete private arbitration by (date): <input type="checkbox"/> Private arbitration completed on (date):
(6) Other (<i>specify</i>):	<input type="checkbox"/>	<input type="checkbox"/> ADR session not yet scheduled <input type="checkbox"/> ADR session scheduled for (date): <input type="checkbox"/> Agreed to complete ADR session by (date): <input type="checkbox"/> ADR completed on (date):



PLAINTIFF/PETITIONER: THE NATIONAL GRANGE, etc., et al.

CASE NUMBER:

34-2012-00130439

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11. Insurance

- a. ☒ Insurance carrier, if any, for party filing this statement (name): Philadelphia Insurance Companies
- b. Reservation of rights: ☒ Yes ☐ No
- c. ☐ Coverage issues will significantly affect resolution of this case (explain):

12. Jurisdiction

Indicate any matters that may affect the court's jurisdiction or processing of this case and describe the status.

☐ Bankruptcy ☐ Other (specify):

Status:

13. Related cases, consolidation, and coordination

- a. ☐ There are companion, underlying, or related cases.
- (1) Name of case:
- (2) Name of court:
- (3) Case number:
- (4) Status:
- ☐ Additional cases are described in Attachment 13a.
- b. ☐ A motion to ☐ consolidate ☐ coordinate will be filed by (name party):

14. Bifurcation

- ☐ The party or parties intend to file a motion for an order bifurcating, severing, or coordinating the following issues or causes of action (specify moving party, type of motion, and reasons):

15. Other motions

- ☒ The party or parties expect to file the following motions before trial (specify moving party, type of motion, and issues):
Demurrer, motion for summary adjudication.

16. Discovery

- a. ☐ The party or parties have completed all discovery.
- b. ☒ The following discovery will be completed by the date specified (describe all anticipated discovery):

<u>Party</u>	<u>Description</u>	<u>Date</u>
Defendants	Written discovery and depositions	Per Code

- c. ☐ The following discovery issues, including issues regarding the discovery of electronically stored information, are anticipated (specify):



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17. Economic litigation

- a. ☐ This is a limited civil case (i.e., the amount demanded is \$25,000 or less) and the economic litigation procedures in Code of Civil Procedure sections 90-98 will apply to this case.
- b. ☐ This is a limited civil case and a motion to withdraw the case from the economic litigation procedures or for additional discovery will be filed (if checked, explain specifically why economic litigation procedures relating to discovery or trial should not apply to this case):

18. Other issues

- ☐ The party or parties request that the following additional matters be considered or determined at the case management conference (specify):

19. Meet and confer

- a. ☒ The party or parties have met and conferred with all parties on all subjects required by rule 3.724 of the California Rules of Court (if not, explain):
- b. After meeting and conferring as required by rule 3.724 of the California Rules of Court, the parties agree on the following (specify):

20. Total number of pages attached (if any): _____

I am completely familiar with this case and will be fully prepared to discuss the status of discovery and alternative dispute resolution, as well as other issues raised by this statement, and will possess the authority to enter into stipulations on these issues at the time of the case management conference, including the written authority of the party where required.

Date: August 7, 2013

Daniel S. Stouder

(TYPE OR PRINT NAME)

▶ 

(SIGNATURE OF PARTY OR ATTORNEY)

▶

(SIGNATURE OF PARTY OR ATTORNEY)

☐ Additional signatures are attached.

PROOF OF SERVICE
[CCP §1013, 1013a]

CASE: The National Grange v. The California State Grange, et al
COURT/CASE NO.: Sacramento Superior Court Case No.: 34-2012-00130439

The undersigned declares:

I am employed in the County of Sacramento, State of California. I am over the age of 18 years and not a party to the within action; I am employed by Boutin Jones Inc., 555 Capitol Mall, Suite 1500, Sacramento, California 95814-4603.

On this date I served the foregoing document described as:

CASE MANAGEMENT STATEMENT

on all parties in said action by causing a true copy thereof to be

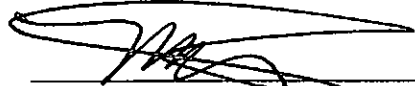
☐ Transmitted Via Facsimile to the fax number set forth below before 5:00 p.m. on this date
☒ Placed in a sealed envelope with postage thereon fully prepaid in the designated area for outgoing mail, ☐ sent certified mail, return receipt requested
☐ Personally delivered by _____ to the address set forth below
☐ Delivered personally to the address set forth below
☐ Sent Via Overnight Delivery by depositing in/at the appropriate facility for said service

addressed to the person(s) on whom it is to be served, whose name(s) and address(es) are listed below:

Attorneys for Plaintiff: Martin N. Jensen, Esq. Thomas L. Riordan, Esq. Porter Scott 350 University Ave., Suite 200 Sacramento, CA 95825 Telephone: 916-929-1481 Fax: 916-927-3706 Email: mjensen@porterscott.com triordan@porterscott.com	Attorneys for Defendant Robert MacFarland: Mark Ellis, Esq. Ellis Law Group 740 University Ave., Suite 100 Sacramento, CA 95814 Telephone: 916-283-8820 Fax: 916-283-8821 Email: mellis@ellislawgrp.com
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I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

EXECUTED on August 7, 2013 at Sacramento, California.


Micky Kelly

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GDSSC COURTHOUSE
SUPERIOR COURT OF CALIFORNIA
COUNTY OF SACRAMENTO